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# CHARACTERIZATION OF GENIC MICROSATELLITE MARKERS (EST-SSRS) IN THE ENDANGERED OAK SPECIES QUERCUS GEORGIANA M.A.CURTIS

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## CHARACTERIZATION OF GENIC MICROSATELLITE MARKERS (EST-SSRS) IN THE ENDANGERED OAK SPECIES *QUERCUS GEORGIANA* M.A.CURTIS

By

Priyanka Dipak Kadav

## A REPORT

Submitted in partial fulfillment of the requirements for the degree of

MASTERS OF SCIENCE

In Forest Molecular Genetics and Biotechnology

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This report has been approved in partial fulfillment of the requirements for the Degree of MASTER OF SCIENCE in Forest Molecular Genetics and Biotechnology.

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### **Abstract**

*Quercus* is important ecologically and economically because it provides food and habitat for wildlife, wood and paper products for humans. Oaks are endangered due to various factors like shifting climates, habitat loss, drought, pathogens and genetic swamping. *Quercus georgiana* (M.A. Curtis) is an endangered and restricted oak species which is remaining only in the southeastern part of the US. Efforts are required to conserve this endangered species from extinction. Conservation of this species can be done through these methods: *ex-situ* conservation (arboretum and botanical garden) and *in-situ* conservation strategies which protect the species in its natural habitat. For this conservation strategy, it is important to ensure that sample collections capture as much of the gene pool as possible so that the biodiversity is maintained. A variety of molecular markers are available for *Quercus.* These markers which are highly polymorphic, co-dominant and multiallelic loci will be useful in the study of population genetics of *Q. georgiana.* Genetic variations in both, among and within the populations, have to be considered if sampling and conservation strategies are developed for this rare and endangered species. These analyses are important in the future for sample collection trips so that the conservation goal is obtained.

### **Introduction**

Deforestation, pollution, and climate change are threatening the forest diversity all over the world (Ledig 1988). Since forests are the habitats for diverse organisms, the threat to forest diversity is extended to these flora and fauna that are associated with forests and not only the forest trees. When a species becomes extinct, along with that much of the genetic diversity is lost too upon which long-term survival and evolution depend. Genetic variation is essential for a population in order to adapt to the environment and survive (Reed, Frankham 2003). Once a species or a population with a unique genetic information has been lost, it cannot be restored. The protection of endangered species and its genes for future generations is important to maintain the genetic diversity in a species (Ledig 1988). Therefore, conservation biology plays an important role in the preservation of these genes. The field of conservation biology is dealing with scientific knowledge useful to preserve biodiversity. A great deal of effort in conservation biology has focused on conservation genetics. Conservation efforts are usually classified as *in-situ* and *ex-situ*, meaning in the natural position (or in place) and out of the natural position, respectively.

#### *Quercus georgiana*

According to Botanic Gardens Conservation International (BGCI US), 17 species of oaks in the US are endangered like *Quercus acerifolia* (Palmer), *Quercus alba* (U. S. P), *Quercus hinckleyi* (C. H. Muller), *Quercus georgiana* (M. A. Curtis). *Quercus georgiana* is an endangered US endemic oak species that is left in only a few populations of the Piedmont region in the southeastern US (GA, AL, and NC). There are 14 counties of this species in Georgia and 3 counties in Alabama. There are only five individual trees of the entire population that are remaining in North Carolina and the remnant populations in the South Carolina which are considered to be the part of the historic range of this species are now eliminated (Oldfield, S. and A. Eastwood 2007). *Quercus georgiana* is important from both ecological and economic perspectives. *Quercus georgiana* has ornamental value because of its glossy green leaves, attractive autumn colors of purples and reds and its resilience to drought and heat. Its leaves and acorns are food sources for larvae and woodpeckers, deers and small mammals (Toppila 2012). Oaks are anemophilous i.e. gene flow occurs by wind pollination.

#### Threats

Tourism and recreation are major threats to *Q. georgiana*. This species is present at popular hiking trails within state parks and nature reserves at Stone Mountain. Erosion, poor regeneration, climate change, drought conditions and compacted soils that result in foot and vehicle traffic on granite outcrops are also major reasons of threats. Genetic swamping and introgression from surrounding red oak species such as *Quercus* (section Lobatae) results in the threatening of the genetic identity of *Quercus georgiana* (Wenzell 2015).

#### Molecular methods

Molecular tools such as microsatellites, RAPDs, AFLPs and chloroplast DNA are used for population genetic studies. Microsatellite markers provide information in genetic analysis studies because of their high polymorphism and co-dominant nature of inheritance (Sertse et al. 2013; Keiper et al. 2003; Stefenon et al. 2008). Microsatellites are multiple repeats of short sequences of DNA which are used to assess genetic variation. The populations of threatened or endangered organisms are analyzed using molecular markers that need to be saved before they go extinct. Expressed Sequence Tags (ESTs) are rich sources of SSRs which are often not only polymorphic within the source taxon, but in related taxa, as well (Ellis & Burke 2007).

#### *Ex-situ* and *In-situ* conservation of exceptional species

*Quercus georgiana* is an 'exceptional species'. The seeds of this species cannot be banked because acorns will not survive long-term dry storage. Research is going on for the acorns of the species which cannot be stored in seed banks using *in vitro* propagation and cryopreservation as a conservation method (Toppila 2012). *Ex-situ* collections must target the entire range of individual samples to seize the maximum genetic diversity possible from them. The second method of conservation is the *in-situ* conservation strategy where the species are protected in its natural habitat.

The Morton Arboretum and Chicago Botanic Garden aims at studying the genetic diversity of *Q. georgiana* from both natural and cultivated collections for future conservation efforts. The main aim of the project is to characterize genic microsatellite markers (EST-SSRs) in this endangered oak species in nine populations in Georgia and Alabama. The sampling from the other populations was not made because *Q. georgiana* was infrequent and the trees appeared to be hybrids in those populations. Hence, these nine populations are the collection representatives that cover the distribution range of the species. The overall goal is to perform genetic variation analyses using *Q. georgiana* as a case study. Decisions can be made regarding which populations in a species and how many should be conserved which is important in the future, for sample collection trips so that the *ex-situ* conservation prime mission is obtained that can lead to future reintroduction and restoration efforts (Whitlock 2016).

## **Materials and Methods**

#### Plant Material

A total of 215 samples consisting of the nine populations of *Quercus georgiana* were sampled in Alabama and Georgia (Table 1), and sampled plants were at least five meters apart. Also, the GPS coordinates were recorded for each plant. The nine populations consisted of 24 samples for most populations and 23 samples for one population (Stone Mountain).

#### Marker analyses

A total of 27 genic microsatellites (Expressed Sequence Tag- Simple Sequence Repeats, EST-SSRs) originally developed and genetically mapped in *Quercus robur* (Durand et al. 2010; Bodénès et al. 2012) were tested in a total of eight samples from four *Q. georgiana* populations. Markers were selected based on successful transferability to North American oak species of section *Lobatae* (Lind and Gailing 2013, Sullivan et al. 2013, Lind-Riehl et al. 2014). Twelve of these markers were successfully adopted for use in *Q. georgiana* and all samples were analyzed at these markers. Functional annotations were assigned to EST-SSRs using the Blast2GO software (Conesa et al. 2005).

PCR amplification followed the protocol described in Lind and Gailing (2013). Specifically, samples were amplified in a GeneAmp PCR system 2700 (Applied Biosystem) with the following program: initial denaturation at 95 °C for 15 min followed by 35 cycles of denaturation at 94 °C for 45 sec, annealing at  $T_a$  (Table 2) for 45 sec and extension at 72 °C for 45 sec. The final extension step was for 20 min at 72 °C. Each PCR was performed in a 15 μl reaction mix composed of 5 μl HotFIREPol (Oak Biotechnologies, containing 10 mM MgCl<sub>2</sub>, 0.6 units of HOT FIREPol® Taq polymerase, and 2 mM of each dNTP), 2 μl fluorescently labeled forward primers (5 μM), 2 μl reverse primers (5 μM), 2 μl DNA (~2 ng), and 4 μl molecular grade ultra-pure water (Phenix Research Labs). The PCR amplicons

were checked on 2% agarose gels in 1x TAE buffer at 200 V for 20 minutes. Exact fragment sizes of the amplified DNA products were determined on an ABI3730 Genetic Analyzer with the internal size standard GS-LIZ-500 (Applied Biosystems).

#### Data Analysis

The scoring of the data was done with the software GeneMarker® V2.6.3 (SoftGenetics) and fragments were assigned to bins after careful visual inspection.

#### Genetic diversity analyses

Genetic variation parameters expected heterozygosity ( $H_e$ ) (Nei 1973), observed heterozygosity ( $H_o$ ) and number of alleles per locus  $(N_a)$  were calculated in GENAlEx v. 6 (Peakall and Smouse 2006). Also, the number of private alleles and of locally common alleles (found in  $\leq$  25% of all populations) was calculated in GENEALEx. For individual markers, the inbreeding coefficient F (Wright 1965) was calculated for all populations. Significant deviation from Hardy-Weinberg proportions was tested in GENEPOP 4.2 (Raymond and Rousset 1995, Rousset 2008) using probability tests for each marker and population. Pairwise genetic differentiation between populations (F<sub>ST</sub>) was calculated and tested for significance in GENEPOP 4.1with the exact G test using default settings (Raymond and Rousset 1995, Rousset 2008). A Mantel test (Mantel 1967) was performed in GENAlEx v. 6 which compares a genetic distance matrix with a geographical distance matrix to test for correlation between genetic distance and geographical location. The Mantel test performs permutations on one matrix while holding the other constant.

#### Genetic assignment analysis

STRUCTURE v. 2.3.4 was used to infer population genetic structure using the multi-locus genotype data (Pritchard, Stephens and Donnelly 2000.) The Structure software implements a model-based

genetic admixture analysis using Bayesian methods to assign individuals to populations. To determine the number of clusters K that best fit our data, we performed five independent runs with a burn-in period of 30,000 iterations followed by  $10^6$  iterations for each value of K (K=1-9) under the admixture model with correlated allele frequencies without any prior information regarding species identification. A dendrogram (Neighbor joining method) was created based on Cavalli-Sforza and Edward's (1967) pairwise genetic distances at EST-SSRs using Populations 2.0 (Langella 1999). Statistical support of clusters was determined with 1,000 bootstrap replicates. TreeViewX (Page 1996) was used to visualize the dendrogram.

## **Results**

All twelve microsatellite primers amplified and were polymorphic (Table 3). For individual markers, observed heterozygosity  $(H_0)$  across populations was highest at marker FIR048 and it was found to be 0.838 and expected heterozygosity  $(H_e)$  across populations was highest at marker FIR043 and it was found to be 0.802. Marker VIT081 has the lowest observed heterozygosity  $(H<sub>o</sub>)$  and expected heterozygosity  $(H_e)$  values. The mean F values (inbreeding coefficient) was highest at locus GOT037 and it was found to be 0.1924 and the lowest at the locus PIE039 which was found to be -0.1763 (no indication of inbreeding at this marker). The number of alleles per locus ranged from 2 to 9 (Table 3). There was no indication of null alleles in any of the populations. At the population level, CB and AM populations had the highest observed heterozygosity  $(H_0)$ , i.e. 0.567, and expected heterozygosity  $(H_e)$ , i.e. 0.574, values whereas PN population had the lowest values of 0.447 and 0.471, respectively. The mean inbreeding coefficient was highest in population AM (0.116) and lowest in population CR (- 0.114). It was seen that the F values were not consistently positive at most markers per population. Thus, there was no indication of inbreeding in any of the populations. The number of private alleles and locally common alleles  $(\leq 25\%)$  were also calculated. CB population had the highest number of private and locally common alleles. The number of alleles per population ranged from 3 to 5 (Table 4).

Hardy- Weinberg Exact tests (HWE) were performed by locus in each population. Values in boldface type are significantly different from Hardy-Weinberg proportions ( $α=0.05$ ) after Bonferroni correction  $(p<0.05/12=0.00416)$  (Table 5). It was seen that most of the markers did not show significant deviations from Hardy- Weinberg proportions except for marker FIR028 in population ED (positive F value), GOT037 in population AM (positive F value), FIR043 and PIE200 in population CR (negative F values) which were significantly different from Hardy-Weinberg proportions. ANOVA (Analysis of

Variance) and Posthoc tests were performed which indicate no significant differences in mean He, mean  $H_0$  and mean  $N_a$  between populations.

Pairwise genetic distances  $(F_{ST})$  between populations were found to be significant after exact G test ( $p<0.001$ ). The pairwise genetic distance ( $F_{ST}$ ) values between the populations PN and DK was highest (0.129) (Table 6) and it was seen in the STRUCTURE results that they are not clustered together. Pairwise geographic distances between populations in kilometers were also calculated. But according to the geographic distance, the distance between PN and DK is  $57.22$  kilometers. The lowest  $F_{ST}$  values were between ED and DK and between WG and DK populations indicating that they are genetically related to each other. But according to the geographic distance, the distance between ED and DK is 176.3 kilometers and between WG and DK is 162.98 kilometers. The highest pairwise geographic distance was between WG and MR and it was found to be 420.3 kilometers (Table 7). A Mantel test, based on the correlation between a genetic distance matrix and a geographical distance matrix was performed. The regression coefficient  $\mathbb{R}^2$  is comparatively low (0.2692) and p value is 0.100 (not significant), indicating that there is no correlation between genetic and geographic distance (Fig. 1).

Genetic assignment analysis performed in STRUCTURE indicated K=2 as the most likely number of genetic clusters (Fig. 2). In each population most individuals were assigned genetically to one of the two clusters such that the first four populations (DK, CB, ED, WG) were grouped in cluster 1 (red) and the remaining five populations (PN, AM, SM, MR, CR) were grouped in cluster 2 (green). The dendrogram (Neighbor joining method) based on Cavalli-Sforza and Edwards (1967) pairwise genetic distances at EST-SSRs revealed low and non-significant bootstrap values for most clusters (bootstrap values < 50). The grouping of populations was not related to their geographic location (Fig. 3). The analysis of population structure identified two distinct genetic clusters, but no association between ancestry in one of the clusters and geographic location in one of the three sampled forest fragments was detected (Fig. 4).

### **Discussion**

*Quercus georgiana* was used to study genetic diversity through the use of microsatellites. In this study, genetic variation, measured by mean expected heterozygosity, was analyzed in the endangered species *Q. georgiana*.

Pairwise genetic distances (F<sub>ST</sub>) between populations were found to be significant but no correspondence with geographic distances (Fig. 4). There was no association between genetic and geographic distances. Mantel tests also indicated that there is no correlation between genetic and geographic distance (Fig. 1). Though *Q. georgiana* is discontinuously distributed throughout the Piedmont region because of habitat loss and fragmentation, it might be due to historic gene flow between populations through pollen movement by wind.

Genetic variation of *Quercus georgiana* was low when compared to another endangered oak species *Quercus hinckleyi* (C.H. Muller). *Quercus hinckleyi* is distributed in the Brewster and Presidio counties in Texas (Backs et al. 2016). The genetic variation measured by expected heterozygosity was found to be 0.853 which is high than the genetic variation of *Q. georgiana* species. The comparison of population genetic diversity between a rare, narrowly distributed species *Quercus georgiana* and a common, widespread species of *Quercus rubra* was studied. Northern red oak (*Quercus rubra*) is widely distributed throughout the eastern part of US. It extends from the Atlantic coast in the east to the Mississippi River in the west and from southern Ontario in the north to central Georgia in the south (Sork et al. 1993; Lind and Gailing 2013). For *Quercus rubra*, the expected heterozygosity (mean) was 0.71 at EST-SSRs and that of *Quercus georgiana* was 0.510 (only EST-SSRs were compared for both the species). This indicates the impact of small population size and high isolation on genetic diversity in *Quercus georgiana* and this data can be used in conservation planning of this endangered species.

Decisions should be made on the sampling strategy depending upon the level of genetic variation of this endangered species. Since the pairwise genetic differentiation between the populations is significant, sampling from all the populations should be done to incorporate all the genetic diversity for conservation. But considering the limited resources for *ex-situ* conservation strategy, the results of the pairwise genetic differentiation between the populations with higher values can be given priority for conservation purpose. For example, the populations PN, DK, MR, ED and WG should be given priority for conservation since they have high pairwise genetic differentiation values. The STRUCTURE results identify two genetic clusters (Fig. 2) that can be seen in the dendrogram result as well (Fig. 3). For example, the populations DK, CB, ED and WG are clustered together on both the dendrogram and the STRUCTURE diagram. These findings suggest that when building the *ex-situ* collections at least two populations should be sampled that will represent the two genetic clusters identified in STRUCTURE and dendrogram. Also, in the dendrogram, the populations showing bootstrap values higher than 50% (statistical support) should be prioritize for sampling i.e. populations DK, ED, WG and CB. AM population has the highest genetic distance (Fig. 3) to all populations and therefore future collections should target AM populations since it is genetically differentiated from the other populations.

## **Conclusion**

The present studies utilized wild populations of *Quercus georgiana.* Genetic variation in wild populations can be compared to that of *ex-situ* collections so that effective conservation plans can be developed of this threatened species to support the *in-situ* conservation. Results from this study can be used to make decisions regarding the *ex-situ* conservation strategies in this species such that the entire gene pool is captured to maintain high genetic diversity. The *ex-situ* conservation can support the reintroduction and restoration strategies to enlarge wild plants in their current locations. Conversely, this study can also be a baseline for building and improving the collection of *Quercus georgiana* in arboretums and botanical gardens.

## **Tables**



**Table 1.** Sampled *Quercus georgiana* populations.

**Table 2.** Description of genic EST-SSRs.

Locus	<b>Repeat motif</b>	<b>Forward primer</b> sequence $(5^3-3^3)$	<b>Reverse primer</b> sequence $(5^{\circ}\text{-}3^{\circ})$	$T_a$ $(C^{\circ})$	Size range (in base pairs)	<b>Species</b>	Linkage group <sup>g</sup>	Functional annotation b
<b>FIR013</b>	$(CAG)_5$	6-FAM CGGGGAGGTTGA <b>TGAGTATT</b>	AACACTGTCACCCCC <b>ATAGC</b>	56	133-144	Q. robur	$\overline{2}$	constans-like protein COL (flowering time)
<b>FIR039</b>	(CT) <sub>7</sub>	PET- <b>GAGCCTCTTTCAT</b> <b>CGCTCAC</b>	TCAACACCCCAAAA <b>CTCCAT</b>	59	111-132	Q. robur	$\mathbf{1}$	histone deacetylase (drought stress)
<b>FIR043</b>	(TC)	PET- <b>TTCTCCATTTCAC</b> <b>ACGCTTC</b>	ACGACATCGTTTTGG <b>AGCTT</b>	56	114-146	O. robur	7	EBP1 (regulates cell growth)
<b>FIR048</b>	$(CT)_{9}$	PET- <b>TGCACCAAAAATT</b> <b>GGAGGATG</b>	TTGATGCAAGGTGC <b>AGTTTC</b>	56	187-219	Q. robur	$\overline{2}$	Cell division protein ftsH, putative
GOT037	$(CT)_{11}$	PET- <b>CCATCCTTTTCAT</b> <b>TCTTTCCA</b>	TGTTGTTGTTGCTGT <b>TGTCG</b>	57	239-265	Q. robur	5	Acid-phosphatase, putative
<b>PIE039</b>	$(CTT)_{8}$	6-FAM <b>GTAAAACGACGG</b> <b>CCAGTGTCCTCAC</b> <b>CCTCTGCGGTCT</b>	CAGAAAGGGCTGCA AAGC	59	157-178	Q. robur	12	Unknown protein



Note. <sup>b</sup> Putative function determined through a BLASTx search following the method in (Luro et al., 2008), <sup>g</sup> on *Q. robur* linkage map in either Durand et al. (2010) or Bodénès et al. (2012). All EST-SSRs were originally developed for *Quercus robur* (Durand et al. 2010) and adapted for North American red oak species (section *Lobatae*) (Sullivan et al. 2013, Lind-Riehl et al. 2014).

**Table 3**. Mean genetic variation values for each marker across all samples.



 $N_a$ : number of different alleles, H<sub>o</sub>: observed heterozygosity, H<sub>e</sub>: expected heterozygosity, F (fixation index) = (H<sub>e</sub>-H<sub>o</sub>)/H<sub>e</sub>.



**Table 4.** Mean genetic variation estimates for each population.

Private alleles are alleles that are found only in a single population among a broader collection of populations whereas locally common alleles ( $\leq$  25%) are present in  $\leq$  25% of populations.



**Table 5.** HWE exact test (Cockerham, 1984) by locus in each population.









Significant values in boldface type are significantly different from Hardy-Weinberg proportions ( $\alpha$ =0.05) after Bonferroni correction (p<0.05/12=0.00416). \*: no p-value was calculated for this marker with very low variation within population WG.

<b>Population</b>	DK	$\mathbf C\mathbf B$	ED	<b>WG</b>	<b>PN</b>	AM	<b>SM</b>	<b>MR</b>	CR
DK	0.000								
CB	0.054	0.000							
<b>ED</b>	0.028	0.048	0.000						
<b>WG</b>	0.028	0.038	0.035	0.000					
<b>PN</b>	0.129	0.094	0.125	0.111	0.000				
AM	0.075	0.065	0.065	0.079	0.058	0.000			
<b>SM</b>	0.087	0.066	0.077	0.092	0.046	0.025	0.000		
<b>MR</b>	0.115	0.087	0.102	0.115	0.083	0.049	0.049	0.000	
<b>CR</b> $\lambda$ 11 $\ldots$ 1.	0.083	0.060 $\Omega$ 001	0.077 $\sim$ $\sim$ $\sim$	0.062	0.050	0.039	0.034	0.070	0.000

**Table 6**. Pairwise genetic distances (F<sub>ST</sub>) between populations.

All values are significant (p<0.001, exact G test).



**Table 7.** Pairwise geographic distance in kilometers between populations.

## **Figures**



**Figure 1.** Geographic distance (measured in kilometers) versus genetic distance for pairwise comparisons of nine populations of *Quercus georgiana* using a Mantel test.



**Figure 2.** Genetic assignment of individuals using the Bayesian method in STRUCTURE 2.3.4 (Pritchard et al. 2000). Individuals are grouped by population.



**Figure 3.** Dendrogram (Neighbor joining method) based on Cavalli-Sforza and Edwards (1967) genetic distances at EST-SSRs; numbers at nodes are percentages over 1,000 bootstrap replicates using Populations 2.0 (Langella 1999).



**Figure 4**. Geographic distribution of percentage of ancestry per population as inferred in STRUCTURE. Geographic distribution of genetic cluster 1 (red) and cluster 2 (green).

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